



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

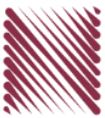
GCC DAILY MORNING BRIEF

Tuesday, November 2, 2021



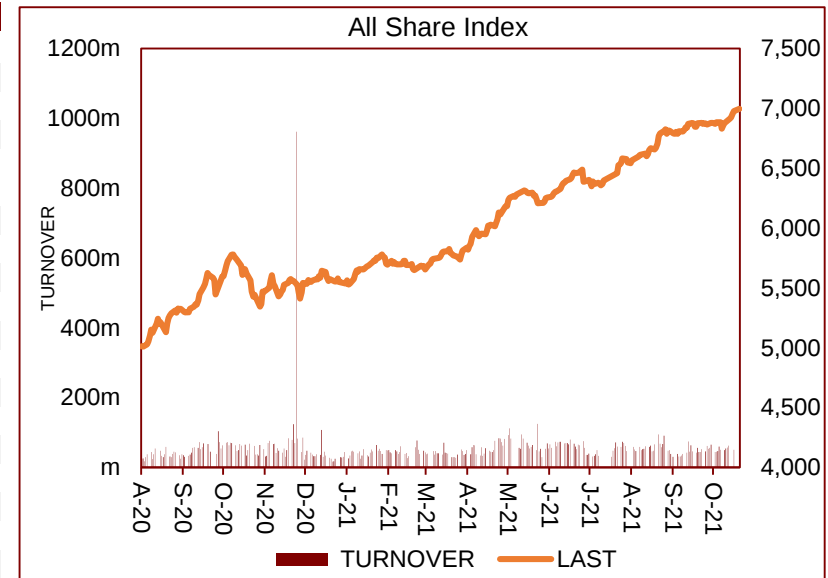
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,173.95	0.56	1.04	0.93	4.50	29.35	42.05 KWD	3.02	25.48
Kuwait Premier Index	7,741.62	0.32	0.76	0.57	3.21	27.86	31.37 KWD	2.35	26.72
Kuwait Main Index	6,087.00	1.27	1.69	1.83	8.35	33.72	10.68 KWD	4.98	22.05
NIC 50	8,614.02	0.59	0.71	0.49	3.14	27.86	28.60 KWD	2.33	25.72
Kuwait Sector									
Banking	1,629.01	0.36	0.70	0.56	3.35	29.03	23.94 KWD	1.24	27.72
Telecom	1,104.97	0.33	0.59	0.17	0.85	0.24	3.37 KWD	0.79	13.79
Industrials	1,216.70	0.72	0.51	1.13	4.25	36.54	4.28 KWD	1.00	13.14
Financial services	1,461.62	0.19	2.28	1.62	10.82	57.21	3.67 KWD	0.96	12.18
Real estate	1,387.68	0.81	1.30	1.35	8.46	45.67	2.96 KWD	0.79	29.98
Basic materials	1,125.37	0.82	2.35	2.35	3.37	25.24	0.99 KWD	1.90	26.85
Health care	795.15	0.00	0.04	0.04	-0.09	-3.81	0.39 KWD	4.55	13.26
Consumer services	770.52	-0.44	-0.62	-0.70	-1.66	3.24	0.66 KWD	1.10	11.42
Insurance	1,496.25	2.59	1.19	1.28	3.18	29.41	0.61 KWD	0.81	9.94
Consumer Disc	1,384.23	8.13	9.01	9.52	23.90	69.10	0.24 KWD	1.38	9.61
Energy	1,474.60	-0.49	1.01	1.08	7.10	15.44	0.31 KWD	1.10	15.28
Technology	785.70	0.00	-2.70	1.89	9.98	56.30	0.01 KWD	0.92	0.00
Utilities	631.58	0.00	2.13	1.70	1.27	-13.36	0.26 KWD	4.96	20.50



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,752.12	0.25	-0.24	0.22	2.04	34.99	10,495 SAR	2.63	19.28
Qatar (QE Index)	11,826.31	0.63	0.39	0.75	3.20	13.58	590 QAR	1.72	15.99
Dubai (DFMGI)	2,995.32	3.95	4.69	4.58	5.27	20.20	315 AED	1.57	21.81
Abu Dhabi (ADI)	7,977.00	0.66	1.33	1.42	3.61	58.11	1,360 AED	1.87	23.82
Bahrain (BAX)	1,769.53	0.54	1.57	1.52	3.75	18.78	18 BHD	1.17	11.11
MUSCAT SE INDEX	4,055.36	-0.10	-0.17	-0.48	2.86	10.84	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,190.54	0.50	0.50	0.50	6.12	18.61			
U.S. (S&P 500)	4,613.67	0.33	0.18	0.18	7.11	22.83			
U.K. (FTSE 100)	7,249.86	-0.53	0.17	0.17	2.30	12.22			
Japan (Topix)	2,031.67	-0.64	1.52	1.52	0.07	12.58			
Emerging Markets									
MSCI EM Index	1,264.54	-0.02	-0.02	-0.02	0.91	-2.07			
China (SSE Composite)	3,505.63	-1.10	-1.18	-1.18	-1.75	0.94			
India (Sensex)	60,029.06	-0.18	1.21	1.21	1.52	25.71			

What Move the GCC markets ,

Oil Prices

Oil steadied near \$85 a barrel on Tuesday, not far from a multi-year high, supported by signs that supply from OPEC and other producers is falling short, although expectations of a rise in U.S. inventories was weighing, Brent crude was down 8 cents, or 0.1%, at \$84.63 per barrel.

Kuwait Market

The market closed today up by + 0.56%, value traded 102.2 million KD, Premier market value traded reached 46.6 million KD and closed at 7,741.62 up by + 0.32%.

Saudi Market

The Market closed up today by + 0.16%, with positive macroeconomic sentiments bounce of oil reaching \$84.63 or - 0.01%.

DAILY MARKETS WRAP,

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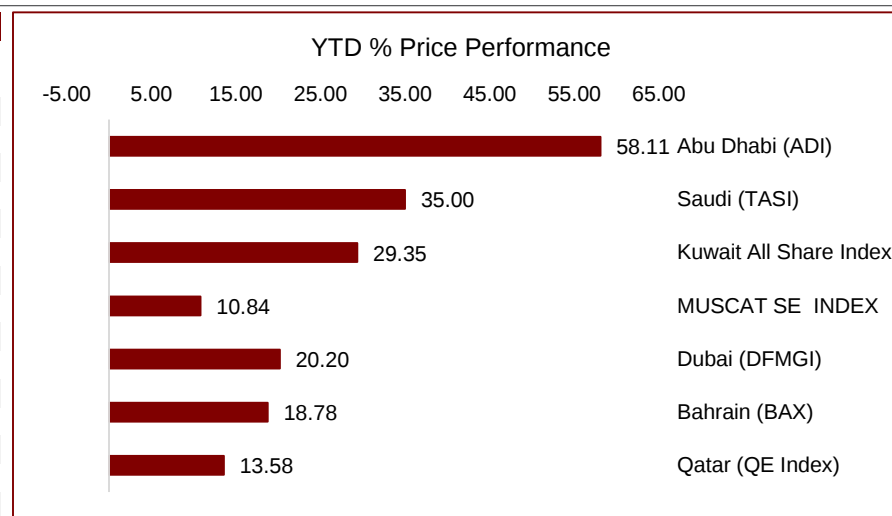
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.987	0.10	-0.30	-0.30	3.57	23.38	7.09 KWD	1.83	27.00
KFH	0.848	0.71	1.92	1.44	3.16	37.78	7.10 KWD	3.27	32.00
Zain	0.600	0.50	0.67	0.17	0.17	-0.99	2.58 KWD	2.23	13.79
BOUBAYAN BANK	0.784	-0.38	0.26	-0.13	2.08	44.93	2.50 KWD	3.57	34.00
Agility	0.997	0.71	-0.30	0.91	1.22	62.23	2.21 KWD	1.78	27.63
Saudi Arabia									
ARAMCO	37.90	0.40	0.13	-0.26	5.00	8.00	7,550.20 SAR	7.33	22.93
SABIC	127.80	0.00	-0.15	1.58	1.10	27.02	383.41 SAR	2.26	35.00
STC	116.20	1.04	-1.37	0.17	-9.13	8.87	230.01 SAR	3.35	20.40
AL-RAJHI BANK	141.60	1.72	1.73	1.44	15.01	91.58	348.01 SAR	5.47	25.08
NCB	65.70	0.46	-0.61	0.46	6.68	51.10	292.87 SAR	1.82	18.91
United Arab Emirates									
ETISALAT.AD	26.04	0.70	1.72	1.72	8.41	54.08	224.88 AED	4.88	24.37
FAB.AD	18.46	1.43	3.59	3.71	3.82	43.10	198.73 AED	1.82	16.35
EMIRATES NBD	14.00	1.08	0.36	1.82	-1.41	35.92	87.48 AED	1.02	10.96
DB ISLAMIC BK	5.28	2.92	3.33	3.33	6.67	14.53	37.14 AED	0.97	13.68
EMAAR PROPERT	4.37	7.64	8.98	8.17	7.11	23.80	29.07 AED	0.52	13.39
Qatar									
QNB	20.60	1.08	0.20	0.69	7.26	15.20	187.31 QAR	1.88	15.98
INDUSTRIES QAT	15.75	-0.57	0.76	-1.36	3.43	47.01	95.36 QAR	2.56	14.38
QA ISLAMIC BK	18.31	0.38	-0.71	0.49	0.22	6.90	42.89 QAR	1.80	13.60
MASRAF AL RAYA	4.82	1.41	1.45	3.06	8.15	6.93	35.45 QAR	2.40	16.00
MESAIEED PETRO	2.34	0.95	-2.71	6.14	3.46	14.07	28.98 QAR	1.74	17.76
OMAN									
BANK MUSCAT	0.480	-0.83	-1.63	-0.82	7.11	33.89	1.73 OMR	0.82	8.33
OMANTEL	0.736	-1.08	-0.54	-3.66	-0.54	1.66	0.56 OMR	1.01	7.69
BANK DHOFAR	0.132	0.00	1.54	1.54	12.82	36.08	0.40 QAR	0.57	14.93
NAT BANK OF OMAN	0.194	0.00	0.00	0.00	4.86	21.25	0.32 QAR	0.57	12.71
OMINVEST	0.312	1.30	-1.27	0.65	-0.64	-7.69	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Oct-21	20.83%	10.35%	0.06%	0.37%	0.40%	4.67%	2.64%	10.90%	5.26%	4.14%
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.56 % The leading sector best performance indices today are Insurance 2.59 % Basic materials 0.82 % Real estate 0.81 % respectively

Telecommunication sector are up today by + 0.33 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -29.11 %

KSA

Saudi Armco has a positive performance today by + 0.40 %, SABIC has a flat performance today

STC has a positive performance today by + 1.04 %, Al Rajhi Bank has a positive performance today by + 1.72 %

UAE

ETISALAT AD closed up today by + 0.70%, and act defensively with COVID19



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